

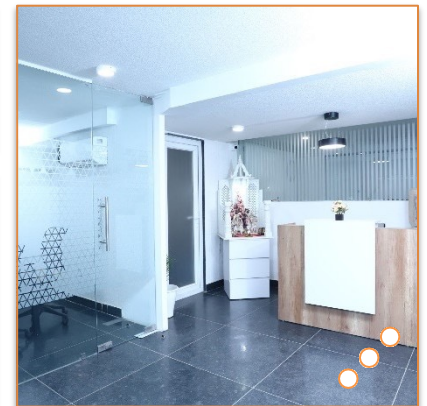
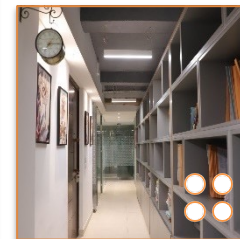
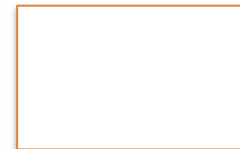


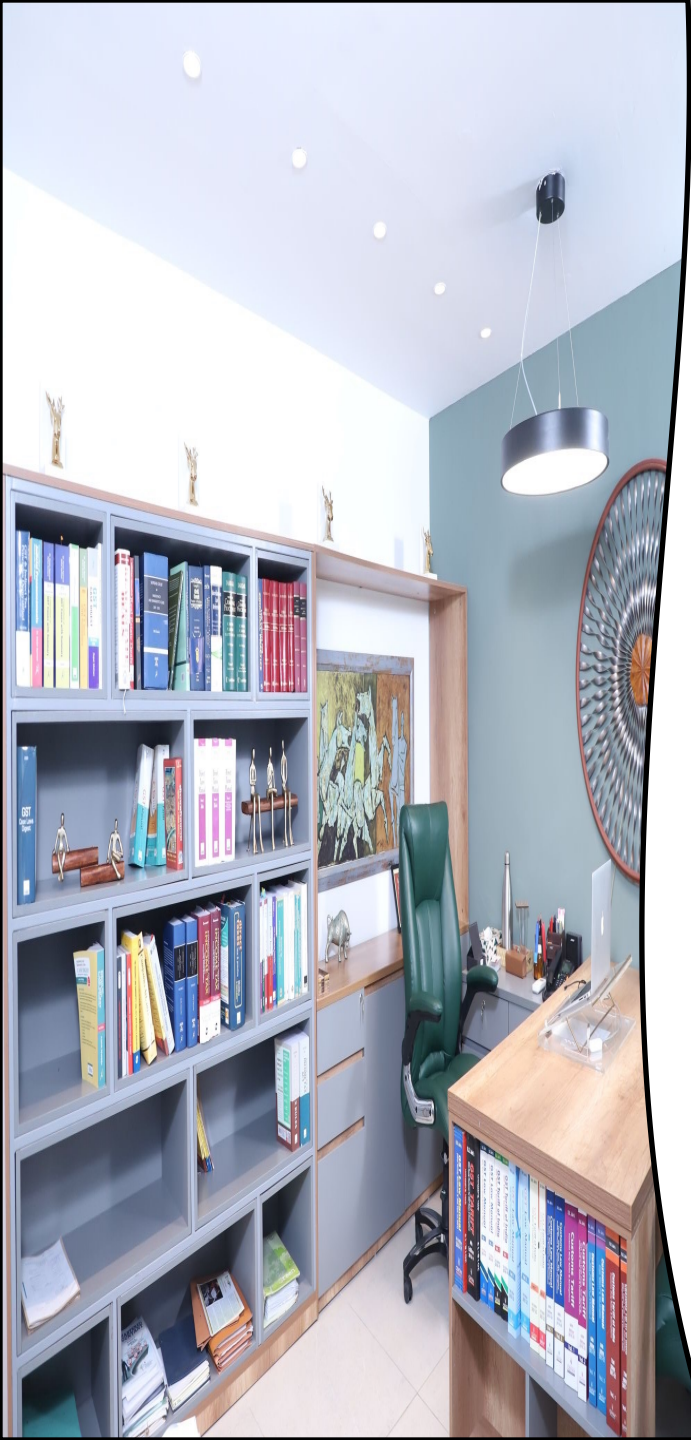
Brief Profile - Law Firm

Your Trusted Lawyers



CHRI
— LEGAL —
LEGAL & TAX COUNSELS





The Law Firm

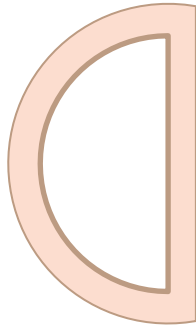
- Premier Full Service Indian Law Firm headquartered in the **Capital of India** with presence in **Bengaluru**.
- Firm is an amalgamation of vast experience and practice of its founders, lawyers and other professionals.
- Firm has team of **experienced Lawyers, Chartered Accountants & Company Secretaries** with access to network of lawyers in major cities.
- Multidisciplinary specialization in diverse areas of laws and taxation.
- Specialization in advising and **representing large foreign and domestic corporations** with diverse business interests in India.
- In-house **Japan Business Desk &** Close tie-up with law firms in **Vietnam** and **Czech Republic**.
- Well placed to service requirements of clients across India in all fields of law and adequately equipped to handle cross-border transactions.
- Round-the-clock availability of senior members.
- Excellence - Timeliness - Accuracy - Completeness.
- Business Solution Oriented Holistic Legal Advice.
- Member of International Advisory Group (IAG)

Our Founder



Rajan D Gupta
Managing Partner - Corporate/M&A/Taxation

- A Rank Holder Chartered Accountant turned Corporate Lawyer.
- A licensed Insolvency Resolution Professional.
- Also heads Insolvency & Restructuring & tax Litigation Practice Areas.
- Advised Ministry of Corporate Affairs for reforms in Indian corporate insolvency/bankruptcy and security enforcement laws.



Practice Areas

Corporate, Commercial and Contracts
Mergers and Acquisitions/Transactional End to End Support
Private Equity, Venture Capital & Funds
Insolvency & Restructuring
Employment Laws and Industrial Relations
Infrastructure (Energy, Highway, Road, Railways)
Project Finance & Banking Laws
Real Estate and Construction
Competition Law & Anti-Trust
Anti-bribery Laws
International Trade Laws & WTO
Food laws, legal metrology, product liability & consumer litigation
Intellectual Property & Information Technology
Taxation – Direct & Indirect
Litigation & Dispute Resolution

Recent Transactions – M&A and Infra Projects

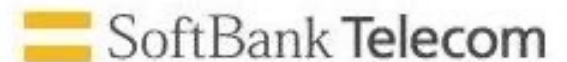
- Advised and acted for Promoters in divestiture in **State-of-Art Warehousing Business** to a large private equity fund headquartered in Singapore – transaction value US \$ 125 million
- Represented Private Equity Investor in acquiring 32% stake in a cricket-based **Fantasy Gaming App Business** – transaction size US\$ 15 million
- Represented Private Equity Investor in acquiring 16% stake in a **Rummy Gaming App Business** – transaction size US\$ 15 million
- Advised and acted for Promoters in divestiture in **State-of-Art Solar Power project of 260MW** to a large private equity fund headquartered in Singapore – transaction value US \$ 80million
- Advising **B2B Logistics E-commerce Business** on legal and regulatory aspects of development of business and technology and inviting private equity investments
- Advising and representing a European Company in two **large Tunnel Projects** in India (each valuing approx. USD 40 million) on all aspects of bidding, structuring, EPC Contracts, Joint Venture Structuring, Subcontracting and Dispute Resolution etc
- Advising a **large Japanese Infrastructure Company on EPC Contracts** for execution of 3 packages of Dedicated Freight Corridor Project – value USD 250 million
- Advising and representing **European Company** in bidding and post-award structuring of two large projects worth USD 150 million awarded by **Konkan Railways**
- Advising a **large Japanese Infrastructure Company on EPC Contracts.**

Recent Transactions – M&A and Infra Projects (...contd)

- Acting for two significant Creditors in matters relating to recovery of their claims against entities of **IL&FS Group which is undergoing large size non-banking financial company (NBFC) bankruptcy** amounting to claims greater than US\$ 17 billion.
- Acted as **Court appointed Insolvency Resolution Professional** for two companies undergoing insolvency – one company has already achieved resolution of insolvency and the other one is currently undergoing the resolution process.
- Advised a large EPC Contractor in **Solar Power Projects** space on acquisition of another Solar Power EPC Contractor company.
- Advising and acting for a large infrastructure company in relation to obtaining Advance Ruling on GST implications of execution of certain packages of **Dedicated Freight Corridor Project** by a consortium of four companies.
- Advising Solar Power Company on various legal and regulatory aspects relating to setting up of various kinds of solar power projects (roof-top/industrial captive/grid wheeling etc) and entering PPAs, EPC, Implementation Agency Agreement etc
- Advising large company operating Wind Power Generator Manufacturing business and executing **turn-key wind power projects** on legal matters, investment transactions and disputes.
- Advising many medium size **Japanese Companies** operating in India.
- Advising few medium size **German Companies** operating in India on legal matters and disputes.

Recent Matters – Dispute Resolution

- Represented Petitioner Company before Hon'ble Supreme Court with issue whether Public Company held by Government of West Bengal can refuse registration of shares acquired by a competitor in business and whether it will be in the interest of Government company to permit such transfer.
- Handled and represented various clients in Shareholders' Disputes matters before the National Company Law Tribunal Benches and High Courts.
- Represented various clients in proceedings before the Law Enforcement Authorities such as Enforcement Directorate, Income Tax Authorities, GST and Customs, Central Bureau of Investigation (CBI), Economic Offence Wing etc.
- Acted for and represented clients in various domestic and international arbitration matters relating to joint venture disputes, construction & projects execution related disputes.
- Acted for and represented clients in various Civil Suits across various courts from District Courts to Supreme Court of India.
- Acted for and represented clients in various Criminal Cases relating to white collar crimes, financial, commercial and corporate crimes, across various courts from District Courts to Supreme Court of India.
- Expertise is handling money recovery and insolvency related cases.



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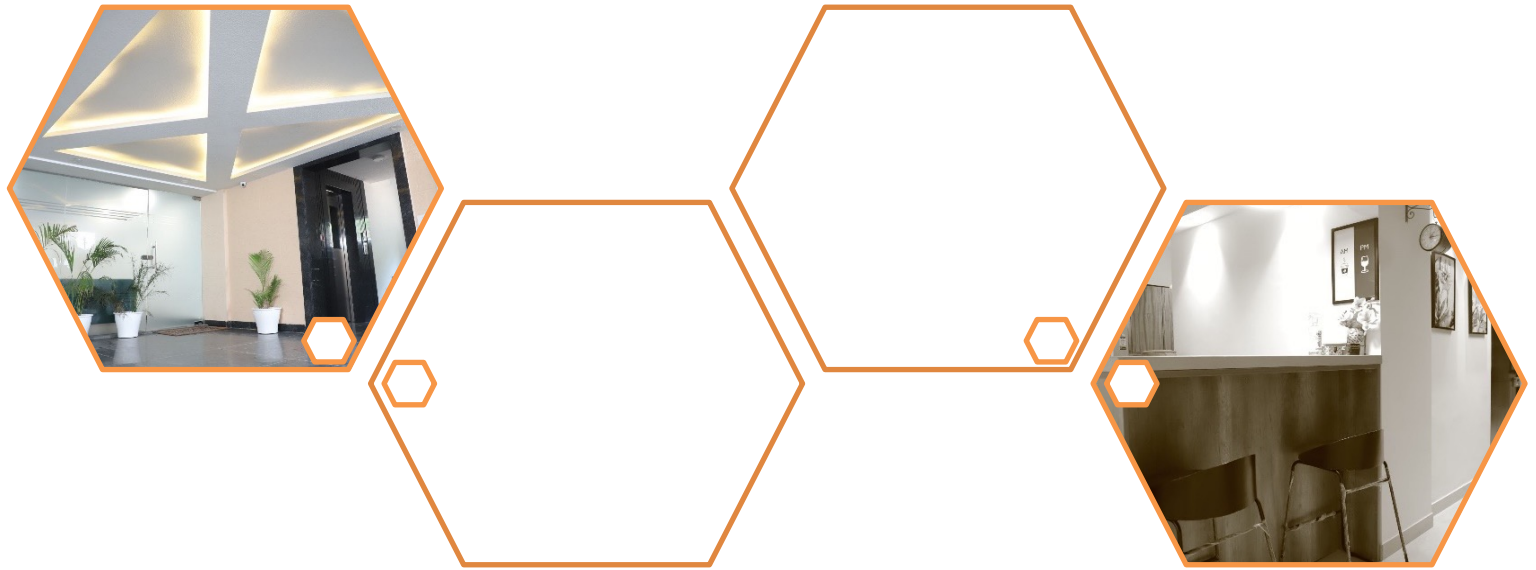
TOYOTA

TOYOTA MATERIAL HANDLING INDIA



Our Clients





CHRI LEGAL

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[Presence in Southeast Asia](#) - [Presence in Europe](#)



Member of International Advisory Group ([IAG](#))